

SEC 1972 (6-02)

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

	1371	794
Г	OMB APP	ROVAL
Г	DMB Number:	3235-0076

OMB Number: 3235-0076 Expires: May 31, 2005 Estimated average burden

hours per response.....

E ONLY
Serial
ECEIVED
ŀ

Name of Offering (☐ check if this is an amendment and name has changed, and indicate change.) USA Loan Fund I, DST	
Filing Under (Check box(es) that apply): ☐ Rule 504 ☐ Rule 505 ☒ Rule Type of Filing: ☐ New Filing ☒ Amendment	Section 4(6) PHDUESS
A. BASIC IDENTIFICATION DATA	/ OCT 2.5 2006
1. Enter the information requested about the issuer	7 2000
Name of Issuer (check if this is an amendment and name has changed, and indicate change.) USA Loan Fund I, DST	THOMSON FINANCIAL
Address of Executive Offices (Number and Street, City, State, Zip Code) Five Financial Plaza, Suite 105, Napa, CA 94558	Telephone Number (Including Area Code) (800) 611-1160
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)
Brief Description of Business Funding a secured loan to a limited liability company for the purchase of real proper	
Type of Business Organization □ corporation □ limited partnership, already formed □ business trust □ limited partnership, to be formed	other (please specify):
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation CN for Canada: FN for other foreign jurisdiction) GENERAL INSTRUCTIONS Federal: Who Must File: All issuers making an offering of securities in reliance on an exemption under Re	DE DE
15 U.S.C. 77d(6). When to File: A notice must be filed no later than 15 days after the first sale of securities in the o Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at after the date on which it is due, on the date it was mailed by United States registered or certified	ffering. A notice is deemed filed with the U.S. the address given below or, if received at that address
Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, I	D.C. 20549
Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be must be photocopies of the manually signed copy or bear typed or printed signatures.	e manually signed. Any copies not manually signed
Information Required: A new filing must contain all information requested. Amendments need of changes thereto, the information requested in Part C, and any material changes from the information Appendix need not be filed with the SEC.	
Filing Fee: There is no federal filing fee.	
State: This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with are to be, or have been made. If a state requires the payment of a fee as a precondition to the clair accompany this form. This notice shall be filed in the appropriate states in accordance with state this notice and must be completed.	n the Securities Administrator in each state where sales in for the exemption, a fee in the proper amount shall
ATTENTION	
Failure to file notice in the appropriate states will not result in a loss of the federal appropriate federal notice will not result in a loss of an available state exemption if filing of a federal notice.	exemption. Conversely, failure to file the unless such exemption is predicated on the

Persons who respond to the collection of information contained in this form are not

required to respond unless the form displays a currently valid OMB control number.

hann

1 of 9

A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
 - · Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
 - · Each general and managing partner of partnership issuers.

		.			
Check Box(es) that Apply:		Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first, if	individual)				
U.S. Advisor, LLC					
Business or Residence Address	s (Number and Stree	t, City, State, Zip Code)			
Five Financial Plaza,	Suite 105, Napa	a, CA 94558			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if	individual)				
Business or Residence Addres	s (Number and Stree	et, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first, if	individual)				
Business or Residence Address	s (Number and Stre	et, City, State, Zip Code)			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if	individual)				
Business or Residence Address	ss (Number and Stre	et, City, State, Zip Code)			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first, it	findividual)				
Business or Residence Addre	ss (Number and Stre	eet, City, State, Zip Code)		· · · · · · · · · · · · · · · · · · ·	•••
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)				
Business or Residence Addre	ess (Number and Stre	ect, City, State, Zip Code)		u =	
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)				
Business or Residence Addre	ess (Number and Stre	eet, City, State, Zip Code)			

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

<u> </u>												
1 17		14 4	Ab - :	ـ ـ د ال ـ ـ ـ د ـ	-11 4	1%1	·	_ 45.1 00	:0		Yes	No SZI
I. Has th	ie issuer so	ia, or aoes						n this offer under UL	-		. 🗆	
2. What	is the mini	mum inves	stment that	will be acc	cepted fron	n any indiv	ridual?				. <u>\$ 100,00</u>)0*
											Yes	No
3. Does	the offering	g permit jo	int owners	hip of a sir	igle unit?			•••••			. 🛛	
comm offeri and/o	nission or s ng. If a pe r with a sta	imilar rem rson to be ite or states	ested for ea uneration f listed is an s, list the na a broker or	or solicitat associated ime of the	ion of pure person or broker or c	chasers in c agent of a lealer. If m	onnection broker or d ore than fi	with sales (lealer registore (5) person	of securitie ered with tons to be li	s in the he SEC sted are		
	ne (Last na n, Michae		individual)								
			s (Number									
			d, Suite 1	101, Boca	Raton, F	L 33486-	1081			<u> </u>		
		d Broker o curities Ca	r Dealer orporation									
			Has Solic		nds to Soli	icit Purchas	sers					
(Che	ck "All Sta	ates" or che	eck individ	ual States)							🔲 Ali	l States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]		[GA]	[HI]	[ID]
(IL)	(IN)	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT] [RI]	[NE] [SC]	[NV] [SD]	(NH) [TN]	[NJ] [TX]	[NM] [UT]	[NY] [TV]	[NC] [VA]	[ND] [WA]	[OH] [WV]	[OK] [WI]	[OR] [WY]	[PA] [PR]
	me (Last na uas, Kevir		f individual	<u>)</u>					7.27			- -
			ss (Numbe	r and Stree	t, City, Sta	ite, Zip Coo	de)					
			et, Flagst	aff, AZ 80	5001							
		ed Broker o h Managen										
			d Has Solic eck individ								🔲 AI	l States
[AL]	[AK]	[22]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT] [RI]	[NE] [SC]	[NV] [SD]	[NH] [TN]	[NJ] [TX]	[NM] [UT]	[NY] [VT]	[NC] [VA]	[ND]	[OH]	(OK)	[OR]	[PA]
					[01]	[\ x]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Wa	lter, Gene	e	f individua		·							
			ss (Numbe , Suite C,				de)					
		ed Broker (al Group, I										
States i	in Which P	erson Liste	d Has Solid	cited or Int	ends to Sol	licit Purcha	sers					1 States
[AL]	[AK]	[AZ]	[AR]			[CT]	[DE]	[DC]	[FL]	[GA]	(HI)	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[2/2]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[он]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

^{*}A smaller amount may be accepted by the company, in its sole discretion.

1 Unest	ne issuer so	ld ordoes	the iccuer	intend to s	ell to non-:	accredited	investors i	n this offeri	no?		Yes	No ⊠
i. nas u	ie issuer so	iu, oi uoes			in Appendi						س	_
											E 100.00	0*
2. What	is the mini	mum inves	tment that	will be acc	cepted from	any indiv	idual?	**************	•••••••••		. <u>\$ 100,00</u>	0+
1 Dans	the offering	it io	int oumard	hin af a sir	rale unit?						Ycs . ⊠	No □
											. 😅	
comm offeri and/o	the inform nission or s ing. If a pe or with a sta riated perso	imilar remi rson to be l ite or states	uneration for and its is and its is the manner of the mann	or solicitat associated ime of the	ion of purc person or a broker or d	hasers in c agent of a l lealer. If m	onnection v broker or do ore than fiv	with sales o ealer regist /e (5) perso	of securities ered with t ons to be lis	s in the he SEC sted are		
Full Nar	ne (Last na	me first, if	individual)								
	dberg, To									-		
	s or Reside 17 Horton		-		t, City, Stat	e, Zip Cod		· · · · · · · · · · · · · · · · · · ·				<u> </u>
	f Associate											
<u>_</u>	ergy Inve											
States in (Che	n Which Pe cck "All Sta	rson Listed ates" or che	l Has Solic ck individ	ited or Inte ual States)	ends to Soli	cit Purchas	sers			•••••••••	🗀 All	States
[AL]	[AK]	(AZ)	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]		[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[MM]	[NY] [VT]	[NC] [VA]	[ND] [WA]	[OH] [WV]	[OK] [WI]	[OR] [WY]	[PA] [PR]
(RI)	[SC]	[SD]	[TN]	[TX]	(UT)	[41]		[WA]	[** *]	[,,,,]	[""]	[1 K]
	me (Last na /lor, Greg	ame first, if	f individual	i) 								
	ss or Reside 23 E Jacks					te, Zip Coo	de)					
Name o	of Associate	ed Broker o	r Dealer				-					
	lton & As:				-							
	n Which Pe eck "All St							**********		·····	🔲 Al	l States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	(HI)	[ID]
[11.]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]		[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	(OK)	[OR]	[PA]
[RI]	[SC]	(SD)	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
	ame (Last n rey, Zach	ame first, i	f individua	l)								
	ss or Resid 23 E Jacks					nte, Zip Co	de)			,		
	of Associat			0,11010, 1	1200000							
	iton & As		-									
	in Which P										П АІ	I States
•	[AK]	[AZ]	(AR)	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[AL] [IL]	[N]	[A2] [IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	(OH)	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]		[UT]	[VT]	[VA]	[WA]	[wv]	[wi]	[wy]	[PR]

^{*}A smaller amount may be accepted by the company, in its sole discretion.

	•			· . • .	11 .	••. •					Yes	No
I. Has ti	ne issuer so	old, or does			-				•		. 🗆	\boxtimes
					• • •		2, if filing					
2. What	is the mini	mum inve	stment that	will be ac	cepted from	n any indiv	ridual?		••••••		\$ 100,00	00*
											Yes	No
3. Does	the offerin	g permit jo	oint owners	hip of a sii	ngle unit?	••••••••	************		• • • • • • • • • • • • • • • • • • • •		. 🛛	
comn offeri and/o	nission or s ing. If a pe or with a sta	imilar rem rson to be ate or state:	ested for ea uneration f listed is an s, list the na a broker or	or solicitat associated ame of the	tion of pure person or broker or c	chasers in c agent of a lealer. If m	onnection broker or d ore than fiv	with sales (ealer regist (e (5) perso	of securitie tered with t ons to be lis	s in the the SEC sted are		
	•	•	individual)								
	nera, Gary		01 1	1.5.								
			ss (Number 2410, Birl			-	le)					
	f Associate			<u> </u>								
Sloa	an Securit	ies Corp.										
			l Has Solic ock individ									l States
[AL]	[AK]	[AZ]	[AR]	(EA)	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	(KS)	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[HO]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	{UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
	me (Last na gerald, K		f individual)								
			ss (Numbe			te, Zip Coo	ie)					
	e Financia f Associate		uite 216, 1	Napa, CA	94558							
	. Select S		or Dealer									
			d Has Solic	ited or Inte	ends to Sol	icit Purcha	sers					
(Ch	eck "All St	ates" or ch	eck individ	ual States)		••••••••	••••••••••				🔲 Al	1 States
[AL]	[AK]	[AZ]	[AR]		[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL] [MT]	[IN] [NE]	[IA] [NV]	[KS] [NH]	[KY] [NJ]	[LA] [NM]	[ME]	[MD]	[MA]	[MI]	[MN] [OK]	[MS]	[MO]
[RI]	[SC]	[SD]	[NT]	[TX]	[UT]	[NY] [VT]	[NC] [VA]	[ND] [WA]	[OH] [WV]	[UK] [WI]	[OR] [WY]	[PA] [PR]
			f individua									
	rcus, Mat		i marrida	•,								
			ss (Numbe 900, Santa		•	ite, Zip Co	de)					
	f Associate			Tina, Or	. 72.03	···.				- 		
			roup, LLC									
			d Has Solid eck individ								[Al	I States
[AL]	[AK]	[AZ]	[AR]		[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
*A sm	aller amo	unt may	be accept	ed by the	e compan	y, in its s	ole discre	ion.				

1. Has the	e issuer so	ld, or does	the issuer	intend to se	ell, to non-	accredited	investors i	n this offer	ing?		Yes	No ⊠
			An	swer also	in Appendi	x, Column	2, if filing	under UL	OE.			
2. What i	is the mini	mum inves	tment that	will be acc	epted from	any indiv	idual?	************			. <u>\$ 100,00</u>	00*
											Yes	No
3. Does t	he offering	g permit jo	int owners	hip of a sin	gle unit?						. 🛛	
comm offerir and/or	ission or s ng. If a per with a sta	imilar rem rson to be te or states	ested for ea uneration f listed is an s, list the na a broker or	or solicitat associated ime of the	ion of purc person or a broker or d	hasers in c agent of a l lealer. If m	onnection broker or d ore than fiv	with sales of ealer regist we (5) perso	of securitie ered with t ons to be lis	s in the he SEC sted are		
	,	-	individual)								
	nekis, Ge		s (Number	and Street	City Stat	e. Zin Cod	e)					
			e, Port W		•		•,					
	Associated											
	Montauk											
			Has Solic ck individi								🔲 Al	States
(AL)	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	(ME)	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT] [RI]	[NE] [SC]	[NV] [SD]	[NH] [TN]	[NJ] [TX]	(NM) (UT)	[XX] [VT]	[NC] [VA]	[ND} [WA]	[OH] [WV]	(OK)	[OR] [WY]	(PA) [PR]
					(01)	[, ,]	[[7]			[**1]	[,,,]	[[[]
	ne (Last na 1ger, Larr		individual)								
		-	ss (Numbe	r and Stree	t, City, Sta	te, Zip Coo	le)					
			ive, Suite	E, Depere	, WI 5411	15						· · · · · · ·
	Associate D Financi		r Dealer									
			d Has Solic eck individ								🔲 Al	1 States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS] [NH]	[КҮ] [NЛ	[LA] [NM]	[ME] [NY]	[MD]	[MA] [ND]	[MI] [OH]	[MN] [OK]	[MS] [OR]	[MO]
[MT] [RI]	[NE] [SC]	[NV] [SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PA] [PR]
Full Nar	me (Last na	ame first, i	f individua	i)								
	tesi, Robe		01		. 6: 6		1_\					
			ss (Numbe Suite 150		•	-	je)					
•	f Associate ate Consu											
States in	n Which Pe	erson Liste	d Has Solid									I States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]		[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
*A	smaller :	amount n	nay be ac	cepted by	the comp	pany, in i	ts sole dis	cretion.				

Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?		•		49 4	14	.11 4	4!4 . 4		41.1	O		Yes	No 57
2. What is the minimum investment that will be accepted from any individual? 2. Does the offering permit joint ownership of a single unit?	I. Has tr	ne issuer so	ia, or aoes			•				•		. 🗀	\boxtimes
3. Does the offering permit joint ownership of a single unit?						• •	•	Ź					
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar renumeration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, it list the name of the broker of dealer registered with the SEC and/or with a state or states, it list the name of the broker of dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only. Full Name (Last name first, if individual) Nelson-Archer, Samuel Scott Business or Residence Address (Number and Street, City, State, Zip Code) 11 Greenway Plazza, Ste 3002, Houston, TX 77046 States in Which Person Listed Bras Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) [AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID] [IL] [IN] [IA] [KS] [KY] [IA] [MB] [MD] [MA] [MI] [MN] [MS] [MO] [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA] [Full Name (Last name first, if individual) Goslin, Chris Business or Residence Address (Number and Street, City, State, Zip Code) 1715 North Westshore Blvd, Ste. 753, Tampa, FL 33607 States in Which Person Listed Has Solicited or Intends to Solicit Purchasers [Check "All States" or check individual States) [AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [ED] [GA] [HI] [ID] [IL] [IN] [IA] [KS] [KY] [LA] [MB] [MD] [MA] [MI] [MN] [MS] [MO] [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [PA] [RI] [SC] [SD] [TN] [TX] [TY] [TY] [VA] [WA] [WV] [WI] [WY] [PR] Full Name (Last name first, if individual) Rhodes, Greg Business or Residence Address (Number and Street, City, State, Zip Code) 1208 E. Broadway Rd., Ste. 105, Tempe, AZ 85282 Name of Associated Broker or Dealer Calton and Associates, Inc. States in Which Person Listed H	2. What	is the mini	mum inves	tment that	will be acc	epted from	n any indiv	idual?			***************************************	. <u>\$ 100,00</u>	00*
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only. Full Name (Last name first, if individual) Nelson-Archer, Samuel Scott Business or Residence Address (Number and Street, City, State, Zip Code) 11 Greenway Plaza, Ste 3002, Houston, TX 77046 Name of Associated Broker or Dealer Gunnallen Financial, Inc. States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)													No
commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person on agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only. Full Name (Last name first, if individual) Nelson-Archer, Samuel Scott Business or Residence Address (Number and Street, City, State, Zip Code) 11 Greenway Plaza, Ste 3002, Houston, TX 77046 Name of Associated Broker or Dealer Gunnallen Financial, Inc. States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)	3. Does	the offering	g permit jo	int owners!	hip of a sir	igle unit?		••••••	• • • • • • • • • • • • • • • • • • • •			. 🛛	
Nelson-Archer, Samuel Scott	comn offeri and/o	nission or s ing. If a per or with a sta	imilar rem rson to be te or states	uneration for listed is and i, list the na	or solicitat associated ime of the	ion of purc person or a broker or d	hasers in c agent of a lealer. If m	onnection broker or d ore than fiv	with sales of ealer regist we (5) perso	of securitie ered with t ons to be lis	s in the he SEC sted are		
Business or Residence Address (Number and Street, City, State, Zip Code) 11 Greenway Plaza, Ste 3002, Houston, TX 77046		•	-)								<u> </u>
Name of Associated Broker or Dealer Gunnallen Financial, Inc.			···		and Stree	t, City, Stat	e, Zip Cod	le)					
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)			_		ouston, T	X 77046							
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)													
All States Check "All States" or check individual States All [AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID] [IL] [IN] [IN] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO] [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA] [RI] [SC] [SD] [TN] [MI] [UT] [VT] [VA] [WA] [WV] [WI] [WY] [PR] [Full Name (Last name first, if individual) Goslin, Chris Business or Residence Address (Number and Street, City, State, Zip Code) 1715 North Westshore Blvd., Ste. 753, Tampa, FL 33607 Name of Associated Broker or Dealer GunnAllen Financial, Inc. States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) [AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [MA] [MI] [MN] [MS] [MO] [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA] [RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY] [PR] Full Name (Last name first, if individual) Rhodes, Greg Business or Residence Address (Number and Street, City, State, Zip Code) 1208 E. Broadway Rd., Ste. 105, Tempe, AZ 85282 Name of Associated Broker or Dealer Calton and Associates, Inc. States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) [CD] [ED]						d. 4- C-1:	ais Danaha					_	
[IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MN] [MS] [MO] [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA] [RI] [SC] [SD] [TN] [MS] [UT] [VT] [VA] [WA] [WV] [WI] [WV] [PR] [PR] [MS] [SC] [SD] [TN] [MS] [UT] [VT] [VA] [WA] [WV] [WI] [WV] [PR] [PR] [MS] [MS] [MS] [MS] [MS] [MS] [MS] [MS										•••••		🗀 Al	States
[MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA] [RI] [SC] [SD] [TN] [WI] [UT] [VT] [VA] [WA] [WV] [WI] [WY] [PA] Full Name (Last name first, if individual) Gostin, Chris Business or Residence Address (Number and Street, City, State, Zip Code) 1715 North Westshore Blvd., Ste. 753, Tampa, FL 33607 Name of Associated Broker or Dealer GunnAllen Financial, Inc. States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) [AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [E] [GA] [HI] [ID] [AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [E] [GA] [HI] [ID] [AL] [AK] [AK] [AK] [AK] [AK] [AK]<	[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[Н]	[ID]
RI						• -							
Full Name (Last name first, if individual) Goslin, Chris				• •	•	• •	•						
Business or Residence Address (Number and Street, City, State, Zip Code) 1715 North Westshore Blvd., Ste. 753, Tampa, FL 33607 Name of Associated Broker or Dealer GunnAllen Financial, Inc. States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)						[01]	[41]	LYAJ	[WA]	[** *]	[171]	[411]	[LK]
Business or Residence Address (Number and Street, City, State, Zip Code) 1715 North Westshore Blvd., Ste. 753, Tampa, FL 33607 Name of Associated Broker or Dealer GunnAllen Financial, Inc. States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)		-		rindividuai	;)								
Name of Associated Broker or Dealer GunnAllen Financial, Inc.				ss (Numbe	r and Stree	t, City, Sta	te, Zip Coo	ie)					
GunnAllen Financial, Inc. States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)	171	15 North V	Vestshore	Blvd., Ste	. 753, Ta	mpa, FL 3	33607						
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)													
All States Check "All States" or check individual States All [AX] [AX] [AX] [CA] [CO] [CT] [DE] [DC] [M] [GA] [HI] [ID] [IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO] [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA] [RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY] [PR] [WY] [PR] [WY]					iend on The	anda sa Cal	inia Duraha						
[IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO] [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA] [RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY] [PR] Full Name (Last name first, if individual) Rhodes, Greg Business or Residence Address (Number and Street, City, State, Zip Code) 1208 E. Broadway Rd., Ste. 105, Tempe, AZ 85282 Name of Associated Broker or Dealer Calton and Associates, Inc. States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) [AL] [AK] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID] [IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO] [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA]												🔲 AI	l States
[MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA] [RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY] [PR] Full Name (Last name first, if individual) Rhodes, Greg Business or Residence Address (Number and Street, City, State, Zip Code) 1208 E. Broadway Rd., Ste. 105, Tempe, AZ 85282 Name of Associated Broker or Dealer Calton and Associates, Inc. States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)	[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]		[GA]	[HI]	[ID]
[RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY] [PR] Full Name (Last name first, if individual) Rhodes, Greg Business or Residence Address (Number and Street, City, State, Zip Code) 1208 E. Broadway Rd., Ste. 105, Tempe, AZ 85282 Name of Associated Broker or Dealer Calton and Associates, Inc. States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) [All [AK] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID] [IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO] [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA]													
Full Name (Last name first, if individual) Rhodes, Greg Business or Residence Address (Number and Street, City, State, Zip Code) 1208 E. Broadway Rd., Ste. 105, Tempe, AZ 85282 Name of Associated Broker or Dealer Calton and Associates, Inc. States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) [All [AK] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID] [IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO] [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA]							• •						
Business or Residence Address (Number and Street, City, State, Zip Code) 1208 E. Broadway Rd., Ste. 105, Tempe, AZ 85282 Name of Associated Broker or Dealer Calton and Associates, Inc. States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)	Full Na	ame (Last n	ame first, i			(01)		[***]	[""]	[""]	[""]	["";	[1 17]
Name of Associated Broker or Dealer Calton and Associates, Inc. States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)				ss (Numbe	r and Stree	et, City, Sta	ite, Zip Co	de)					
Calton and Associates, Inc. States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)					, Tempe,	AZ 85282	!	· · · · · ·					
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) [AL] [AK] [M] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID] [IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO] [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA]													
(Check "All States" or check individual States)					rited or Int	ends to Sol	icit Purche	ICPEC	·····				
[IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO] [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA]	(Cl	neck "All Si	ates" or ch	eck individ	lual States)		•••••••				_	l States
[MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA]						-							
						_							

^{*}A smaller amount may be accepted by the company, in its sole discretion.

1. Has t	he issuer so	old, or does	the issuer	intend to s	ell, to non-	accredited	investors i	n this offer	ing?		Yes	No ⊠
			Аг	iswer also	in Append	ix, Columr	ı 2, if filing	under UL	OE.			
2. What	t is the mini	mum inve	stment that	will be ac	cepted fron	n any indiv	ridual?		***********	•••••	. \$ 100,00	00*
											Yes	No
3. Does	the offerin	g permit je	int owners	hip of a sir	ngle unit?		**************				🛛	
comr offer and/c	the information or sing. If a people with a stated personal content of the conten	imilar rem rson to be ite or states	uneration f listed is an s, list the na	or solicitat associated ame of the	ion of pure person or broker or d	chasers in o agent of a lealer. If m	onnection broker or d ore than fiv	with sales of ealer regist we (5) perso	of securitie ered with t ons to be li	s in the the SEC sted are		
	me (Last na rgwin, Pat		individual)								
Busines	s or Reside	nce Addres			-	-	le)					
	f Associate	_		iyniodui,	W11 46170			<u>-</u> -				
Gu	nnAllen Fi	nancial, I	nc.									
	n Which Pe eck "All Sta										🔲 Al	l States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]		[MN]	[MS]	[MO]
[MT] [RI]	[NE] [SC]	[NV] [SD]	[NH] [TN]	[NJ] [TX]	[NM] [UT]	[VY] [VT]	[NC] [VA]	[ND] [WA]	[OH] [WV]	[OK] [WI]	[OR] [WY]	[PA] [PR]
Full Na	me (Last na		f individual	1)								
	lson, Cliff ss or Reside		ss (Numbe	r and Stree	t. City. Sta	te. Zip Coo	ie)					
	enture Pla					, <u></u>						
	of Associate											_
	vate Consi											
	n Which Pe eck "All St							•••••••	*************		🗀 AI	l States
[AL]	[AK]	[AZ]	[AR]		[CO]	[CT]	[DE]	[DC]		[GA]	[HI]	[ID]
(IL) (MT)	[IN] [NE]	[IA] [N	[KS] [NH]	[KY] [NJ]	[LA] [NM]	(ME] (NY)	[MD] [NC]	[MA] [ND]	[MI]	[MN]	[MS]	[MO]
[RI]	[SC]	[SD]	[TN]	[XT]	[UT]	[VT]	[VA]	[WA]	(OH] [WV]	(OK) [WI]	[OR] [WY]	[PA] [PR]
	ame (Last na		f individua	1)	-	-						
Busine	ss or Reside	ence Addre					de)					
	5 Valley B of Associate			, McMun	ray, PA 13	317						
	id Atlantic											
	in Which Pe eck "All St							•••••	************		🔲 🗚	l States
[AL]	[AK]	[AZ]	[AR]	(CA)	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
(MT) [RI]	[NE] [SC]	[NV] [SD]	[NH] [TN]	[LN] [XT]	[NM] [UT]	[NY] [VT]	[NC] [VA]	[ND] [WA]		[OK] [WI]	[OR] [WY]	[PR]

^{*}A smaller amount may be accepted by the company, in its sole discretion.

1. Has th	he issuer so	ld, or does	the issuer	intend to s	eli, to non-	accredited	investors i	n this offer	ing?		Yes	No ⊠
					in Append							
2. What	is the mini	mum inve	stment that	will be acc	cepted fron	n any indiv	idual?		*************	**********	. <u>\$ 100,00</u>	0*
											Yes	No
3. Does	the offering	g permit jo	oint owners	hip of a sir	ngle unit?		••••••				. 🛛	
comn offeri and/o	the inform nission or s ing. If a pe or with a sta ciated perso	imilar rem rson to be ite or state:	uneration f listed is an s, list the na	or solicitat associated ame of the	tion of pure person or broker or d	chasers in c agent of a l lealer. If m	onnection broker or d ore than fiv	with sales of lealer regist we (5) perso	of securitie ered with tons to be lis	s in the he SEC sted are		
	ne (Last na nstock, Da	-	individual)							-	
	s or Reside		ss (Number	and Stree	t, City, Stat	te, Zip Cod	le)					
	East Pass			lfport, MS	39507							
	f Associated ney Conce											
	Which Pe	•		ited or Inte	ends to Soli	cit Purchas	ers					
	ck "All Sta										🔲 All	States
[AL]	{AK}	(AZ)	(AR)	[CA]	[CO]	[CT]	[DE]	[DC]	(FL)	[GA]	[HI]	[ID]
(IL) [MT]	[IN] [NE]	[IA] [NV]	[KS] [NH]	[КҮ] [NЛ]	[LA] [NM]	[ME] [NY]	[MD] [NC]	[MA] [ND]	[MI] [OH]	[MN] [OK]	[MS]	[MO] [PA]
(RI)	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
	me (Last na		f individual)								
	s or Reside		ss (Numbe	r and Stree	t, City, Sta	te, Zip Coo	ic)					
	S. Tenne				-	_						
	f Associate				_							
	mbridge Ir				-							
	n Which Pe eck "All St							••••••			🔲 Al	1 States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]		[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD] (NC)	[MA]	[MI]	[MN]	[MS]	[MO]
[MT] [RI]	[NE] [SC]	[NV] [SD]	[NH] [TN]	[NJ] [TX]	[NM] [UT]	[NY] [VT]	[VA]	[ND] [WA]	[OH] [WV]	[OK] [WI]	[OR] [WY]	[PA] [PR]
	rne (Last na		f individua	1)			*					
Busine	ss or Reside	ence Addre			et, City, Sta	ite, Zip Co	de)					
	of Associate			70301								·
Fir	st Montau	k Securiti	es Corp									
	in Which Po leck "All St										🔲 Al	l States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT] [RI]	[NE] [SC]	[NV] [SD]	[NH] [TN]	[NJ] [TX]	[NM] [UT]	[NY] [VT]	[NC] [VA]	[ND] []	[OH] [WV]	[OK] [WI]	[OR] [WY]	[PA] [PR]
							,	45000	r	F 3		()

 $^{{}^{\}star}A$ smaller amount may be accepted by the company, in its sole discretion.

Answer also in Appendix, Column 2, if filing under ULOE. 2. What is the minimum investment that will be accepted from any individual? Yes No S 100,000° 3. Does the offering permit joint ownership of a single unit? Yes No S 100,000° 4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only. Full Name (Last name first, if individual) Drabek, John Business or Residence Address (Number and Street, City, State, Zip Code) 1208 E Broadway Rd, Ste. 105, Tempe, AZ 85252 Name of Associated Broker or Dealer Calton & Associated Proker or Dealer (Check "All States" or check individual States) [AL] [AK] [MB] [AR] [CA] [CO] [CT] [DB] [DC] [FL] [GA] [HI] [ID] [II] [IN] [IA] [KS] [KY] [LA] [MB] [MD] [MA] [MI] [MN] [MS] [MO] [MI] [NE] [NY] [NII] [NI] [NII] [N	1. Has th	he issuer so	ld, or does								*****************	Yes	No ⊠
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitations of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, its the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only. Full Name (Last name first, if individual) Drabek, John Business or Residence Address (Number and Street, City, State, Zip Code) 1208 E Broadway Rd., Ste. 105, Tempe, AZ 85252 Name of Associates, Inc. States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) [AL] [AK] [BZ] [AR] [CA] [CO] [CT] [DB] [DC] [FL] [GA] [HI] [ID] [IL] [IN] [IA] [KS] [KY] [LA] [MB] [MD] [MA] [MI] [MN] [MS] [MO] [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA] Full Name (Last name first, if individual) 1-bold, C. Greg Business or Residence Address (Number and Street, City, State, Zip Code) 2608 NE 69th Street, Gladstone, MO 64119-1129 Name of Associated Broker or Dealer Cambridge Investment Research, Inc. States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)						••	•						
3. Does the offering permit joint ownership of a single unit?	2. What	is the mini	mum inve	stment that	will be acc	cepted fron	any indiv	idual?	************	•••••		\$ 100,00	00*
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer. Journal of the persons of such a broker or dealer, you may set forth the information for that broker or dealer only. Full Name (Last name first, if individual) Drabek, John Business or Residence Address (Number and Street, City, State, Zip Code) 1208 E Broadway Rd., Ste. 105, Tempe, AZ 85252 Name of Associated Broker or Dealer Calton & Associated Broker or Dealer (Check "All States" or check individual States)													_
commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person on agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only. Full Name (Last name first, if individual) Drabek, John Business or Residence Address (Number and Street, City, State, Zip Code) 1208 E Broadway Rd., Ste. 105, Tempe, AZ 85252 Name of Associated Broker or Dealer Calton & Associated Individual States)	3. Does	the offerin	g permit jo	oint owners	hip of a sir	ngle unit?	***************************************		***************************************			. 🔯	Ŀ
Drabek, John	comn offeri and/o	nission or s ing. If a pe or with a sta	imilar rem rson to be ite or states	uneration f listed is an s, list the na	for solicitat associated ame of the	ion of pure person or a broker or d	hasers in c agent of a lealer. If m	onnection broker or d ore than fiv	with sales of ealer regist re (5) perso	of securitie ered with tons to be lis	s in the he SEC sted are		
Business or Residence Address (Number and Street, City, State, Zip Code) 1208 E Broadway Rd., Ste. 105, Tempe, AZ 85252		-	me first, if	individual)			•				-	
Name of Associated Broker or Dealer			nce Addre	ss (Number	r and Stree	t, City, Stat	e, Zip Cod	le)					
Calton & Associates, Inc.	120	8 E Broad	lway Rđ.,	Ste. 105,	Tempe, A	Z 85252							
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)													
All States Check "All States" or check individual States CA					itad as Inte	nde to Coli	ait Duasha				<u> </u>		
[II.] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO] [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA] [RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WV] [PR] [VI] [VA] [WA] [WV] [WI] [WY] [PR] [VA] [VA] [WA] [WV] [WI] [WY] [PR] [VA] [VA] [VA] [WA] [WV] [WI] [WY] [PR] [VA] [VA] [VA] [VA] [VA] [VA] [VA] [VA												🗀 Al	l States
Full Name (Last name first, if individual) Lebold, C. Greg	[IL]	[IN]	[IA]	[KS]	(KY)	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
Lebold, C. Greg	[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Name of Associated Broker or Dealer	Leb	oold, C. G	reg			. 6: 6:	. 7. 0						
Name of Associated Broker or Dealer Cambridge Investment Research, Inc.				-			te, Zip Coo	1e)					
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)													
All States All	Car	mbridge Ir	vestment	Research	, Inc.								
[IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MG] [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA] [RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY] [PR] Full Name (Last name first, if individual) Zhukov, Boris Business or Residence Address (Number and Street, City, State, Zip Code) 5400 Glenwood Ave, Suite 301, Raleigh, NC 27612 Name of Associated Broker or Dealer Capital Financial Services States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) [AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID] [IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO] [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [MG] [ND] [OH] [OK) [OR] [PA]												🗆 AI	ll States
[MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA] [RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY] [PR] Full Name (Last name first, if individual) Zhukov, Boris Business or Residence Address (Number and Street, City, State, Zip Code) 5400 Glenwood Ave, Suite 301, Raleigh, NC 27612 Name of Associated Broker or Dealer Capital Financial Services States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) [AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID] [IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO] [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [MG] [ND] [OH] [OK] [OR] [PA]	[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	(DE)	[DC]	[FL]	[GA]	[HI]	[ID]
[RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY] [PR] Full Name (Last name first, if individual) Zhukov, Boris Business or Residence Address (Number and Street, City, State, Zip Code) 5400 Glenwood Ave, Suite 301, Raleigh, NC 27612 Name of Associated Broker or Dealer Capital Financial Services States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)									<u> </u>			• • • • • • • • • • • • • • • • • • • •	-
Full Name (Last name first, if individual) Zhukov, Boris Business or Residence Address (Number and Street, City, State, Zip Code) 5400 Glenwood Ave, Suite 301, Raleigh, NC 27612 Name of Associated Broker or Dealer Capital Financial Services States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) [AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID] [IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO] [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NG] [ND] [OH] [OK] [OR] [PA]													• -
Business or Residence Address (Number and Street, City, State, Zip Code) 5400 Glenwood Ave, Suite 301, Raleigh, NC 27612 Name of Associated Broker or Dealer Capital Financial Services States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)	Full Na	ıme (Last n	ame first, i			[01]	[, ,]	[,,,]	[,,,,]	[]	[,]	[]	[, ,,]
Name of Associated Broker or Dealer Capital Financial Services States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)	Busines	ss or Resid	ence Addre					de)					11111
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) [AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID] [IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO] [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NG] [ND] [OH] [OK] [OR] [PA]							<u></u>						
(Check "All States" or check individual States) All States [AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID] [IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO] [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NG] [ND] [OH] [OK] [OR] [PA]	Ca	pital Finar	icial Serv	ices									
[IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO] [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NG] [ND] [OH] [OK] [OR] [PA]												🔲 Al	Il States
[IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO] [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NG] [ND] [OH] [OK] [OR] [PA]	[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
			-	[KS]		[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	
	[MT]						F3 15 73				F-0.143		

^{*}A smaller amount may be accepted by the company, in its sole discretion.

1. Has th	ne issuer so	ld, or does	the issuer	intend to s	ell, to non-	accredited	investors i	n this offer	ing?	*************	Yes	No ⊠
		,			in Append				-		_	
2. What	is the mini	mum inve	stment that	will be acc	cepted fron	n any indiv	idual?				. \$ 100,00	00*
					•	·					Yes	No
3. Does	the offering	g permit jo	int owners	hip of a sir	ngle unit?	•••••••				***************************************		
comn offeri and/o	the inform ission or s ng. If a pe r with a sta iated perso	imilar rem rson to be te or states	uneration f listed is an s, list the na	or solicitat associated ame of the	ion of pure person or broker or d	chasers in o agent of a lealer. If m	onnection broker or d ore than fiv	with sales of lealer regist ve (5) perso	of securitie tered with tons to be li	s in the he SEC sted are		
	ne (Last na lins, Craig		individual)						·		
	or Resider		-		t, City, Stat	te, Zip Cod	le)					
Name of	Associated	d Broker o	r Dealer									
	nbridge In											
	Which Per ck "All Sta										🔲 Al	l States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	(HI)	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT] [RI]	(NE) (SC)	[NV] [SD]	[NH] [TN]	[NJ] [TX]	[NM] [UT]	[NY] [VT]	[NC] [VA]	[ND] [WA]	[ÐÐ] [WV]	[OK] [WI]	[OR] [WY]	[PA] [PR]
Full Nar	me (Last na	me first, if					[*N]	[uv]	[14.4]	[***)	(**1)	[i K]
	ghan, Dan s or Reside		cc (Number	r and Stree	t City Sta	te 7in Cov	la)				•	
	W. New H					•	10)					
Name of	f Associate	d Broker o	r Dealer									
	nbridge Ir			<u> </u>								
	n Which Pe cck "All Sta							••••••••		**************	🔲 AI	I States
(AL)	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]		[GA]	(HI)	[ID]
[IL]	[IN]	[IA]	(KS)	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT] [RI]	[NE] [SC]	[NV] [SD]	[NH] [TN]	[NJ] [TX]	[NM] [UT]	[NY] [VT]	[NC] [VA]	[ND] [WA]	[OH]	[OK] [WI]	[OR] [WY]	[PA] [PR]
	me (Last na Mullin, Ja	•	f individua	1)								
Busines	s or Reside	nce Addre			t, City, Sta	ite, Zip Coo	de)		7. "			
	f Associate										·····	
	mbridge II						_					
	n Which Pe eck "All St							• • • • • • • • • • • • • • • • • • • •			🗀 Al	l States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	(HI)	[ID]
[IL]	(IN)	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT] [RI]	[NE] [SC]	[NV] (SD]	[NH] [NT]	[NJ] [TX]	[NM]	[NY] [VT]	[NC] [VA]	[ND] [WA]	[OH] [WV]	[OK] [WI]	[OR] [WY]	[PA] [PR]
	,	(J	r1	[]	العقدا	C 17	[· · · *]		r 1	r •1	[4]	(· · · ·)

^{*}A smaller amount may be accepted by the company, in its sole discretion.

l Hacth	he iccuer co	ald or does	the issuer	intend to s	ell to non-	accredited	investors i	n this offer	ina?		Yes	No ⊠
i. itus u	it issuel se	na, or acc						under UL		•••••		
2 What	is the mini	mum inve			• •	•	, ,	•			\$ 100.00	0+
2. ********	13 410 11111		20070210 01000	00 00.		,						
3. Does	the offerin	g permit jo	int owners	hip of a sir	ngle unit?						Yes . ⊠	No
comn offeri and/o	nission or s ing. If a pe or with a sta	similar rem rson to be ate or states	ested for ea uneration f listed is an s, list the na a broker or	or solicitat associated ime of the	ion of pure person or broker or d	chasers in c agent of a lealer. If m	connection broker or d ore than fiv	with sales of ealer regist ve (5) perso	of securitie tered with tons to be lis	s in the he SEC sted are		
	-		individual)								
	ori, John a			1 Ct	Circ Co.	- 7:- C-i	1-5					
			ss (Number ve., 21st fl		•	_	ie)					
	Associate			,							,., <u>,</u>	
Bre	wer Finan	cial Servi	ces, LLC									
			l Has Solic eck individi					•••••		••••••	🗖 Al	l States
[AL]	[AK]		[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
(IL) [MT]	(IN) [NE]	[IA] [NV]	[KS] [NH]	[KY] [NJ]	[LA] [NM]	[ME] [NY]	(MD) [NC]	[MA] [ND]	[MI] [HO]	[MN] [OK]	[MS] [OR]	[MO] [PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
	•		findividual	•								
Busines	s or Reside	nce Addre	ss (Number	and Stree			đe)					
	f Associate			X 0525, 1	ocuterio,	10 03230					.	
Can	nbridge Ir	vestment	Research	, Inc.								
			d Has Solic eck individ							• • • • • • • • • • • • • • • • • • • •	🗀 Al	l States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	(ME)	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT] [Ri]	[NE] [SC]	[NV] [SD]	[NH] [TN]	[NJ] [TX]	[NM] [UT]	[NY] [VT]	[NC] [VA]	[ND] [WA]	[OH]	[OK] [WI]	[OR] [WY]	[PA] [PR]
	me (Last nams, Andr		f individua	l)								
Busines	s or Reside	ence Addre	ess (Numbe		-	ite, Zip Co	de)					
	f Associate		uc, #301, or Dealer	Oxiora, N	18 38000			····				
	ton & As											
			d Has Solid eck individ						••••••		🔲 Al	l States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	MS	[MO]
[MT] [RI]	[NE] [SC]	[NV] [SD]	[NH] [TN]	[NJ] [TX]	[MM] [UT]	[NY] [VT]	[NC] [VA]	[ND] [WA]	[OH] [WV]	[OK] [WI]	[OR] [WY]	[PA] [PR]
	·			[]	r = -1	r : *J	[]	[]	r., , 1		[]	(- ^)
* 4	ller aman	nt man k	0000001-1	#b.a	mar: !- '	ta ast - 41.						·
A Sma	inci amou	ut may De	accepted t	y ide com	ipany, in il	ra zote disc	retion.					

1. Has th	ie issuer so	ld, or does	the issuer	intend to s	ell, to non-	accredited	investors in	n this offer	ing?		Yes	No ⊠
		-			in Appendi							
2. What	is the mini	mum inves	tment that	will be acc	epted from	any indiv	idual?	*******************		******************************	\$ 10 0,00	0*
					•	•					Yes	No
3. Does	the offering	g permit jo	int owners	hip of a sin	ıgle unit?				•••••			Ö
comn offeri and/o	the inform nission or s ng. If a pe or with a sta iated perso	imilar remores on to be late or states	uneration for its in the second is an its in the second is an its in the second in the	or solicitat associated ime of the	ion of purc person or a broker or d	hasers in c agent of a l lealer. If m	onnection on done than five ore than five	with sales of ealer regist (e (5) perso	of securitie ered with t ons to be lis	s in the he SEC sted are		
	ne (Last na tance, Tho	•	individual)								
	or Resider		s (Number	and Street	. City. Stat	e. Zip Cod	e)					
	Park Driv		•		•	-						
	Associate											
	nAllen Fi											
	Which Perck "All Sta							·····		************	🔲 All	States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
(MT) (RI)	(NE)	[NV] [SD]	[NH] [TN]	[NJ] [TX]	[NM] [UT]	[XX] [VT]	[NC] [VA]	[ND] [WA]	[OH] [WV]	[OK] [WI]	[OR] [WY]	[PA] [PR]
Full Na	me (Last na				()		(***)		[]		[]	
Busines	s or Reside		-			•	ie)					
Name o	f Associate	d Broker o	r Dealer									
	neos Weal											
	n Which Pe eck "All St								***************************************		🗖 AI	States
[AL]	[AK]	[AZ]	[AR]		[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT] [RI]	[NE] [SC]	[NV] [SD]	[NH] [TN]	[LN] [XT]	[NM] [UT]	[NY] [VT]	[NC] [VA]	[ND] [WA]	[OH] [WV]	(OK) (WI)	[OR] [WY]	[PA] [PR]
	ıme (Last n								• •		. ,	
Busine	ss or Reside	ence Addre	ss (Numbe	r and Stree	et, City, Sta	te, Zip Co	de)					
Name	of Associate	ed Broker (or Dealer									
	n Which Peck "All St						sers				[A1	l States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

^{*}A smaller amount may be accepted by the company, ln its sole discretion.

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box [] and indicate in the columns below the amounts of the securities offered for exchange and already exchanged			
	Type of Security	Aggregate Offering Price	P	Amount Already Sold
	Debt	\$0	•	\$0
	Equity	\$0		\$0
	☐ Common ☐ Preferred		_	
	Convertible Securities (including warrants)	\$ 0		\$0
	Partnership Interests	\$0	_	\$0
	Other (Specify Individual beneficial interests in the Delaware Statutory Trust)	\$ 20,000,000.00	_	\$ 5,730,963.57
	Total	\$ 20,000,000.00	_	\$ 5,730,963.57
	Answer also in Appendix, Column 3, if filing under ULOE.			
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."			Aggregate
		Number Investors		Dollar Amount of Purchases
	Accredited Investors	60		\$ 5,730,963.57
	Non-accredited Investors	0	_	\$0
	Total (for filings under Rule 504 only)			<u>s</u>
3	. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.	Turn of		Dalles Assessed
	Type of Offering	Type of Security		Dollar Amount Sold
	Rule 505	. <u></u>		\$
	Regulation A			S
	Rule 504	,		\$
	Totai			s
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.			
	Transfer Agent's Fees		×	\$0
	Printing and Engraving Costs		X	\$0
	Legal Fees		Ø	\$0
	Accounting Fees		Ø	\$ 0
	Engineering Fees		⊠	\$0
	Sales Commission (specify finders' fees separately)		×	\$ 1,400,000
	Other Expenses (identify)	•••••	×	\$0
	Total		×	\$ 1,400,000

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

						
	C. OFFERING PRICE	, NUMBER OF INVESTORS, EXPENSES ANI	USE OF	PROCEEDS		···
b.	and total expenses furnished in response	te offering price given in response to Part C - to Part C - Question 4.a. This difference is th	e "adjuste	d	\$ 11	3,600,000
5.	each of the purposes shown. If the amour	d proceeds to the issuer used or proposed to but for any purpose is not known, furnish an es. The total of the payments listed must equal the sponse to Part C – Question 4.b above.	timate and	i		
				Payments to Officers, Directors & Affiliates		Payments To Others
	Salaries and fees		🛛	\$0		\$0
	Purchase of real estate		🖾	50	⊠	<u>\$ 0</u>
	Purchase, rental or leasing and instal	lation of machinery and equipment	🛛	\$0	⊠	\$0
	Construction or leasing of plant build	lings and facilities	🛮	\$0	×	<u>\$ 0</u>
	offering that may be used in exchang	uding the value of securities involved in this ge for the assets or securities of another issuer	 🗔	\$0	⊠	\$ 0
				•		\$ 0
						\$0
	Other (specify): Make a secured loar			\$0		\$ 18,600,000
	Column Totals		🛛	\$0	Ø	\$ 18,600,000
	Total Payments Listed (column total	s added)	*******	⊠ <u>s</u> ı	8,600,	000
		D. FEDERAL SIGNATURE				<u> </u>
foll	owing signature constitutes an undertakin	igned by the undersigned duly authorized pers g by the issuer to furnish to the U.S. Securitie by the issuer to any non-accredited investor p	s and Exc	hange Commissi	on. ur	on written
	uer (Print or Type)	Signature		Date		
US	A Loan Fund I, DST	Mulal C. Daja		10/12/0	6	
Na	me of Signer (Print or Type)	Title of Signer (Print or Type)				
Mi	chael C. Doyle	Trustee of USA Loan Fund I, DST				
		L				

-ATTENTION-

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STATE SIGNATURE	
	262 presently subject to any of the disqualification	
	See Appendix, Column 5, for state response.	
2. The undersigned issuer hereby underta Form D (17 CFR 239.500) at such time	akes to furnish to any state administrator of any states as required by state law.	ate in which this notice is filed, a notice on
The undersigned issuer hereby under issuer to offerees.	takes to furnish to the state administrators, upon	written request, information furnished by the
Limited Offering Exemption (ULOE)	the issuer is familiar with the conditions that must of the state in which this notice is filed and under tablishing that these conditions have been satisfie	stands that the issuer claiming the availability
The issuer has read this notification and undersigned duly authorized person.	knows the contents to be true and has duly cause	d this notice to be signed on its behalf by the
Issuer (Print or Type)	Signature	Date
USA Loan Fund I, DST	Muland C. Dafe	10-15-06
Name (Print or Type)	Title (Print or Type)	
Michael C. Doyle	Trustee of USA Loan Fund I, DST	

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

						4		5	
1	Intend to non-ac investors (Part B-	to sell ccredited in State	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of amount pur (Part		Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
AL						-			_
AK									
AZ		⊠	Beneficial interests in the Delaware Statutory Trust- \$20,000,000.00	8	\$575,000.00	0	N/A		
AR									
CA		Ø	Beneficial interests in the Delaware Statutory Trust- \$20,000,000.00	8	\$637,000.00	0	N/A		⊠
со		Ø	Beneficial interests in the Delaware Statutory Trust- \$20,000,000.00	5	\$180,000.00	0	N/A		⊠
СТ									
DE									
DC									
FL		×	Beneficial interests in the Delaware Statutory Trust- \$20,000,000.00	9	\$1,150,000.00	0	N/A		Ø
GA									
ні									
ID		Ø	Beneficial interests in the Delaware Statutory Trust- \$20,000,000.00	1	\$45,000	0	N/A		⊠ I
IL									
IN									
IA									
KS		Ø	Beneficial interests in the Delaware Statutory Trust- \$20,000,000.00	1	\$50,000.00	0	N/A	0	Ø
KY									
LA									
ME									
MD									

APPENDIX

						4			
1	2		3 Type of security				5 Disqualification under State ULOE (if yes, attach		
	Intend to non-ac investors	credited in State	and aggregate offering price offered in state		explanation of waiver granted) (Part E-Item 1)				
	(Part B-	Item 1)	(Part C-Item 1)	Number of	(Part	C-Item 2) Number of		(Part E-	Item 1)
State	Yes	No		Accredited Investors	Amount	Non-Accredited Investors	Amount	Yes	No
МА	_			1					
MI		⊠	Beneficial interests in the Delaware Statutory Trust- \$20,000,000.00	1	\$100,000.00	0	N/A		
MN				İ					
MS		⊠	Beneficial interests in the Delaware Statutory Trust- \$20,000,000.00	3	\$350,000.00	0	N/A		Ø
мо		⊠	Beneficial interests in the Delaware Statutory Trust- \$20,000,000.00	1	\$100,000	0	N/A		⊠
МТ									
NE									
NV		Ø	Beneficial interests in the Delaware Statutory Trust- \$20,000,000.00	2	\$140,000.00	0	N/A	0	⊠
NH									
NJ						"			
NM						<u> </u>			
NY		Ø	Beneficial interests in the Delaware Statutory Trust- \$20,000,000.00	2	\$171,369.57	0	N/A		Ø
NC		Ø	Beneficial interests in the Delaware Statutory Trust- \$20,000,000.00	3	\$380,600.00	0	N/A		Ø
ND									
ОН		⊠	Beneficial interests in the Delaware Statutory Trust- \$20,000,000.00	6	\$742,994	0	N/A	0	⊠
ОК									
OR									
PA		Ø	Beneficial interests in the Delaware Statutory Trust- \$20,000,000.00	1	\$100,000	0	N/A	0	Ø
RI									

APPENDIX

								5		
1	2		3		4					
ļ			Type of security					under State ULOE		
	Intend		and aggregate					(if yes, attach explanation of		
	to non-ac		offering price		Type of	investor and	'	explana waiver g		
	investors		offered in state		amount pur	chased in State C-Item 2)		(Part E-		
	(Part B-	ltem []	(Part C-Item 1)	Number of	(Fait	Number of		(1 (21, 12-)	101111	
				Accredited		Non-Accredited		ነ ነ	}	
State	Yes	No		Investors	Amount	Investors	Amount	Yes	No	
SC				111,400,010						
					<u>.</u>	 				
SD										
TN	٥	⊠	Beneficial interests in the Delaware Statutory Trust- \$20,000,000.00	2	\$ 225,000.00	0	N/A		⊠	
TX		Ø	Beneficial interests in the Delaware Statutory Trust- \$20,000,000.00	3	\$284,000.00	0	N/A		⊠	
UT		Ø	Beneficial interests in the Delaware Statutory Trust- \$20,000,000.00	l	\$100,000	0	N/A		⊠	
VT	0									
VA		0								
WA	0	⊠	Beneficial interests in the Delaware Statutory Trust- \$20,000,000.00	l	\$200,000	0	N/A		Ø	
wv		×	Beneficial interests in the Delaware Statutory Trust- \$20,000,000.00	2	\$200,000	0	N/A		⊠	
WI										
WY										
PR										